

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR**

139	60	0	9
ОМВ	APPRO	VAL	
OMB Num	ber:	3235	-0076
Expires: Estimated	April	30,2	800
Estimated	average	e burd	en
hours per r	espons	e	16.00

SEC	USE O	VLY				
Prefix		Serial				
DA	TE RECEIV	ED				

UNI	FORM LIMITED OFFERING EXEM	PTION
Name of Offering (check if this is an an	nendment and name has changed, and indicate change.)	
Vulcan Materials Company; Short Term	Notes	
Filing Under (Check box(es) that apply):	Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE
Type of Filing:	ndment	
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	e issuer	
Name of Issuer (check if this is an amen	dment and name has changed, and indicate change.)	07085261
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1200 Urban Center Drive	Birmingham, AL 35242	205-298-3000
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business Production and sale of construction mat	rerials	
Type of Business Organization Corporation business trust		PROCESSED
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization:	Month Year Organization: 0 2 0 7 Actual Esti (Enter two-letter U.S. Postal Service abbreviation for Stat CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL
GENERAL INSTRUCTIONS Federal:		
Who Must File: All issuers making an offering	of securities in reliance on an exemption under Regulation D	or Section 4(6), 17 CFR 230.501 et seq. ar 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Director General and/or Beneficial Owner Executive Officer Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) State Farm Mutual Automobile Insurance Company & Affiliates Business or Residence Address (Number and Street, City, State, Zip Code) One State Farm Plaza, Bloomington, Illinois 61710 General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Please see attached list of Officers and Directors Business or Residence Address (Number and Street, City, State, Zip Code) Promoter ☐ Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Director General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer General and/or Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Beneficial Owner Executive Officer Director Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

EXECUTIVE OFFICERS OF VULCAN MATERIALS COMPANY

Officers:	Title	Home Address	City/Town	State	Zip
Donald M. James	Chairman and Chief Executive Officer	2933 Fairway Drive	Birmingham	AL	35213
William F. Denson, III	Senior Vice President, General Counsel and Assistant Secretary	3891 Lockerbie Drive	Birmingham	AL	35223
Ejaz A. Khan	Vice President, Controller & Chief Information Officer	846 Reynolds Trail	Birmingham	ΑL	35242
Daniel F. Sansone	Senior Vice President and Chief Financial Officer	2656 Vesclub Circle	Vestavia	AL	35216
Robert A. Wason IV	Senior Vice President, Corporate Development	714 Fairway Drive	Birmingham	AL	35213
Guy M. Badgett, III	Senior Vice President, Construction Materials Group	923 Liberty Park Loop	Birmingham	AL	35242
Danny R. Shepherd	Senior Vice President, Construction Materials-East	12060 Brookfield Club Drive	Roswell	GA	30075
Ronald G. McAbee	Senior Vice President, Construction Materials-West	206 Windwood Lane	Sierra Madre	CA	91204

DIRECTORS OF VULCAN MATERIALS COMPANY

Director Name	Home Address	City/Town	State	Zip
John D. Baker II	1870 Challen Avenue	Jacksonville	FL	32205
Philip J. Carroll, Jr.	The Huntington, 2121 Kirby Drive, #34S	Houston	χĽ	77019
Phillip W. Farmer	3380 N. Riverside Drive	Indialantic	FL	32903
Allen Franklin	1228 Antioch Road	LaGrange	В	30240
Donald M. James	2933 Fairway Drive	Birmingham	AL	35213
Ann D. McLaughlin Korologos	3150 South Street, N.W., Apt. 2A	Washington	DC	20037
Douglas J. McGregor	6 Country Lane	Pepper Pike	НО	44124
James V. Napier	3335 West Andrews Drive	Atlanta	VS	30305
Donald B. Rice	10126 Empyrean Way, #103	Los Angeles	δ.	29006
Orin R. Smith	P. O. Box 717	Brielle	Z	08730
Vincent J. Trosino	23 Timberlake Road	Bloomington	IL	61704

	B. INFORMATION ABOUT OFFERING												
1.	Has the	issuer sold	, or does th			I, to non-ac						Yes [No X
2.	What is	the minim	um investm	ent that w	II be accep	oted from a	ny individ	ual?	******			\$_250	,000.00
3.			ermit joint									Yes	No E
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name (Last name first, if individual) See attached list of dealers.													
See attached list of dealers. Business or Residence Address (Number and Street, City, State, Zip Code)													
_					<u> </u>		<u> </u>						
Na	me of Ass	ociated Br	oker or Dea	aler									
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	urchasers			<u> </u>			
	(Check	"All States	" or check	individual	States)			•••		***************************************		✓ All States	
	(Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA IL IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI								MS OR WY	MO PA PR			
Fu	II Name (I	Last name	first, if indi	vidual)				-					
Bu	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Na	me of Ass	sociated Br	oker or De	aler					-			<u></u>	
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	••••		****************	****************			☐ Al	l States
AL AK AZ AR CA CO CT DE DC FL GA II IN IA KS KY LA ME MD MA MI MN MT NE NV NH NJ NM NY NC ND OH OK RI SC SD TN TX UT VT VA WA WV WI								MS OR WY	MO PA PR				
Fu	II Name (Last name	first, if ind	ividual)	······································								
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
Sta	ates in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)					.,		☐ Al	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR

DEALERS

Bank of America 600 Montgomery Street San Francisco, CA 94111-2702

Citigroup 390 Greenwich Street, 5th Floor New York, NY 10013

Goldman Sachs & Co. 85 Broad Street New York, NY 10004

Merrill Lynch 4 World Financial Center, 23rd Floor New York, NY 10080

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged. Type of Security	Aggregate Offering Price	Amount Already Sold
		(a) . 4.000.000.000.	s 452,043,000.00
	Dett	0.00	\$ 0.00
	Dyarty	<u> </u>	\$_0.00
	Common Preferred	- 0.00	0.00
	Convertible Securities (including warrants)	0.00	\$ \$_0.00
	Partnership Interests	0.00	\$ 0.00
	Other (Specify)	4 000 000 000	
	Total	\$ 4,000,000,000	\$_452,043,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases \$ 452,043,000.00
	Accredited Investors	33	· · · · · · · · · · · · · · · · · · ·
	Non-accredited Investors		\$_0.00
	Total (for filings under Rule 504 only)	0	\$_0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Tune of Offering	Type of Security	Dollar Amount Sold
	Type of Offering Rule 505	0	§ 0.00
	Regulation A	0	\$ 0.00
		0	\$ 0.00
	Rule 504		\$ 0.00
	Total	 	3_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$_0.00
	Legal Fees		<u>\$ 100,000.00</u>
	Accounting Fees		\$_0.00
	Engineering Fees		\$_0.00
	Sales Commissions (specify finders' fees separately)		\$ 500,000.00
	Other Expenses (identify)		\$_0.00
	Total		\$ 612,000.00
		_	

	and total expenses furnished in response to Part	c offering price given in response to Part C — Quest C — Question 4.a. This difference is the "adjusted control of the control	d gross	\$
i .	each of the purposes shown. If the amount	oss proceed to the issuer used or proposed to be use for any purpose is not known, furnish an estima otal of the payments listed must equal the adjusted o Part C — Question 4.b above.	ite and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		5_0.00	\$ <u></u>
				\$0.00
	Purchase, rental or leasing and installation of and equipment	of machinery	s 0.00	s
	Construction or leasing of plant buildings at	nd facilities	s <u>0.00</u>	s 0.00
	Acquisition of other businesses (including the offering that may be used in exchange for the	he value of securities involved in this		3,000,000,000.
	Repayment of indebtedness		🗀 \$	_ 🗆 \$
	Other (specify): General corporate purpos	ses	🗆 \$	999,398,000.0
	Column Totals		o.00	\$3,999,398,000
)	_	3,999,398,000.00
_		D. FEDERAL SIGNATURE		
ig	nature constitutes an undertaking by the issuer	by the undersigned duly authorized person. If this to furnish to the U.S. Securities and Exchange Con-accredited investor pursuant to paragraph (b)	Commission, upon writt	ule 505, the following en request of its staff,
	uer (Print or Type) ulcan Materials Company	Signature A. Lu	Date 11/30/07	
	me of Signer (Print or Type)	Title of Signer (Print or Type)		
la:		1	er, and Chief	

- ATTENTION --

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 present provisions of such rule?	ly subject to any of the disc	qualification	Yes	No ⊠
	See Appe	See Appendix, Column 5, for state response. ed issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a not 9.500) at such times as required by state law. ed issuer hereby undertakes to furnish to the state administrators, upon written request, information furnices. ed issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the generation (ULOE) of the state in which this notice is filed and understands that the issuer claiming the tion has the burden of establishing that these conditions have been satisfied.			
2.	The undersigned issuer hereby undertakes to furnis D (17 CFR 239.500) at such times as required by		of any state in which this notice is f	iled a no	tice on Form
3.	The undersigned issuer hereby undertakes to furn issuer to offerees.	ish to the state administrato	rs, upon written request, informat	ion furr	nished by the
4.	limited Offering Exemption (ULOE) of the state in	n which this notice is filed a	nd understands that the issuer clair	itled to ming the	the Uniform c availability
	uer has read this notification and knows the contents to athorized person.	o be true and has duly caused	this notice to be signed on its beha	lf by the	undersigned
Issuer ((Print or Type) Sig	gnature	Date		
Name ((Print or Type) Tit	le (Print or Type)			

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 2 3 ļ Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell explanation of Type of investor and to non-accredited offering price waiver granted) offered in state amount purchased in State investors in State (Part E-Item 1) (Part C-Item 2) (Part B-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Investors Amount Yes No Investors Amount Yes No State ΑL ΑK AZAR CA CO CTDE DC FL GA НΙ ID IL IN IA KS ΚY LA ME MD MA ΜI MN MS

APPENDIX 4 2 3 ı Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate explanation of offering price Type of investor and to non-accredited amount purchased in State (Part C-Item 2) waiver granted) offered in state investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Yes No **Investors** Investors Amount State Yes No Amount MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RΙ SC SD TN ΤX UT VT VA WA wv WI

				APP	ENDIX					
1		2	3			4		5 Disqua	lification	
	to non-a investor	to sell accredited as in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	investor and rchased in State C-Item 2)		under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No	
WY										
PR										

